YEAR-ON-YEAR CHANGE

\$278,810 MILLION

+22%

BRAND VALUE US\$ MIL



YEAR-ON-YEAR CHANGE IN BRAND VALUE BY CATEGORY

Analysis by Category	2021 US\$ MIL.	YoY
LUXURY	5,030	31%
RETAIL	39,356	34%
PAINTS	1,691	23%
PRICE COMPARISON	2,477	-6%
FOOD AND BEVERAGES	20,558	25%
LIFESTYLE PLATFORM	9,580	N/A
MEDIA AND ENTERTAINMENT	8,925	97%
ALCOHOL*	10,918	N/A
TELECOM PROVIDERS	68,614	21%
GAMBLING	8,963	86%
PERSONAL CARE	7,343	6%
APPAREL	4,779	47%
LUBRICANTS	2,136	-17%
CARS	6,805	31%
FAST FOOD	1,882	41%
LOGISTICS	1,416	83%
HOME APPLIANCES	3,684	4%
UTILITIES	5,320	22%
BANKS	31,371	-9%
TRAVEL SERVICES	1,131	9%
PAYMENTS	1,169	41%
INSURANCE	9,744	17%
ENERGY	25,916	-5%
TOTAL	278,810	22%

TOP 10 RISERS

BRAND VALUE CHANGE

<u>gin</u>	
Royal M	ail

+83% \$ 1,416 m

Cocado

+72% \$ 5,681 m

asos

+65% \$ 2,768 m

deliveroo

+58% \$ 3,031 m

+51% \$ 3,849 m

Admiral

+47% \$ 1,210 m

♣ betfair #7

+45% \$ 1,399 m

SCOTTISHPOWER

+44% \$ 2,032 m

Sainsbury's

+42% \$ 3,410 m



+41% \$ 1,468 m

BRAND VALUE US\$ MIL.

NEW ENTRANTS TO THE UK TOP 75 BRANDS IN 2021



* Brand Value is restated















#71

\$759 m FOOD AND BEVERAGES



#15 \$5,364 m ENTERTAINMENT

#28 \$2,604 m

#63 \$1,128 m

#67 \$936 m